



INDIVIDUAL MEMBERSHIP SHARE APPLICATION FORM

About the Co-op

The Creston & District Community Investment Co-op (CDCI CO-OP) works to create a more vibrant economy in Creston & District that maximizes social, environmental and economic benefits for local communities while being respectful of natural ecological limits. The Association does this by building meaningful relationships between local investors, loan recipients, economic development organizations and lending institutions. The CDCI CO-OP is an organization made of community-minded individuals who wish to diversify a portion of their investment portfolios into local businesses and projects.

The CDCI CO-OP issues investment shares to its membership, and loans these pooled investments to local ventures that demonstrate the ability for community impact and sustainable operations. The CDCI CO-OP works closely with loan recipients to provide them with mentorship and promotion, as well as referrals to other venture development services. Eligible loan recipients must clearly show how they will:

- encourage economic development in Creston & District; and/or
- improve a social issue faced in Creston & District; and/or
- advance environmental sustainability in Creston & District; and/or
- enhance local agriculture and food systems in Creston & District.

Membership Benefits

Membership in the CDCI CO-OP is a one-time fee of \$500. Members are eligible to co-operatively support local projects, organizations, and enterprises by mobilizing their money to take ownership in their community's economic development in manners and through means that they democratically determine. Members of the CDCI CO-OP are:

- encouraged, but not required, to purchase up to three (3) investment shares at \$1,500 each
- entitled to share in the annual profits of the Association
- invited to attend annual general meetings and investment pitch sessions
- encouraged to contribute their expertise by sitting on the Board, various committees or by mentoring a business who has received a loan from the CDCI CO-OP,
- entitled to receive membership and investment share certificates

Further Details

- Relevant documents, including the CDCI CO-OP's Memorandum of Association and Rules, are available for viewing at the Co-op's registered office or digitally upon request
- Oversight of the management and business of the CDCI CO-OP is the responsibility of a board of directors elected by the membership
- Membership and Investment Shares may be redeemed by the CDCI CO-OP in accordance with the Co-op's Rules and subject to the restrictions set out in the Co-operative Association Act



Member Information

First Name:		Last Name:		Age:	
Residential Address:					
City, Province:		Postal Code:			
Mailing address:					
City, Province:		Postal Code:			
Phone (Day):		Phone (Evening):			
Cell/Mobile:		Social Insurance Number:			
Email:					

I, the undersigned, declare that I am 19 years of age or older, am ordinarily resident in Creston & District, and I do not currently hold Membership or Investment Shares of the Creston & District Community Investment Co-op.

Signature: _____ Date (dd/mm/yyyy): _____

New Member Survey

To enable effective and efficient collaboration between the CDCI CO-OP and its members, please complete this survey, or just the sections with which you feel comfortable:

Gender: _____ Education: _____

Occupation: _____ Employer: _____

What is the best way to communicate with you? Email Phone Mail Other: _____

How would you like to be involved in the Co-op?

- Stay informed of co-op activities via email or newsletters.
- Learn about local investment opportunities through the co-op.
- Purchase investment shares in the co-op.
- Volunteer with the co-op on governance committees or Board.
- Volunteer with the co-op in other ways (e.g. business mentorship, events, communications, etc.).

Please specify: _____

Mentorship:

We hope that the CDCI CO-OP will create meaningful relationships between loan recipients and member mentors. Each loan recipient will be paired up with a member of the CDCI CO-OP by the Investment Committee who has a complementary skillset and is a personality fit. Each party will mutually agree upon and consent to the mentoring relationship. The relationship continues for the duration of the loan term or until the relationship is terminated by either party or by the Investment Committee.

If you are interested in being a mentor, please indicate which skills you bring to the CDCI CO-OP as a mentor:

Along with this completed membership application, please include a cheque or bank draft from the signed applicant in the amount of \$500 made payable to "Creston & District Community Investment Co-op". Payments can be mailed to the registered office of the CDCI CO-OP at: Box 548, 119 – 11th Ave N, Creston, BC V0B 1G0.